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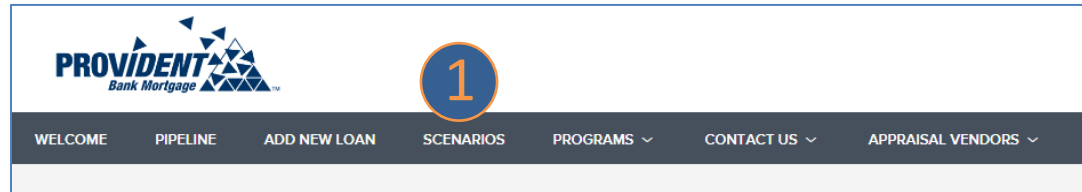
# Scenarios & Quick Save

Rev. 10/25/2018

## Scenarios & Quick Save:

- Scenarios allow the user to search Product & Pricing with the option of saving, creating and registering a prospect using Quick Register.

- Clicking on **Scenarios** allows the user to run product & pricing on a loan scenario.
- In the Search Product and Pricing pop up, enter the required information. (Required fields are marked with a red asterisk\*).
- Click the **Target Rate** radio button and enter an interest rate.
- Click the **Search Product & Pricing**.



**NOTE: Running a quick price in Scenarios is a Borrower Paid Transaction. Future enhancements are coming for Lender Paid.**

## Scenarios:

1. Click an eligible program **Details** button to view the product details.
2. To select a different rate or program, click the **Back to Results** button.
3. Click on the (+) to expand the rates and click on **Details** for the desired rate or program.
4. To create a loan number and register a prospect using Quick Register, click on **Save to Loan**.

**Search Results**

Change Search

Eligible Ineligible

**Filters**

Target Price  
 Target Rate

Lock Period  
 30 days

Apply Filter

Program Name	Rate	Price	Price (\$)	Payment	
+ FNMA Conf Fixed 30	4.375	99.875	-312.50	1248.00	<a href="#">Details</a>
+ FHLMC Conf Fixed 30	4.375	99.875	-312.50	1248.00	<a href="#">Details</a>
+ Enhanced II Fixed 30	4.500	96.750	-8125.00	1267.00	<a href="#">Details</a>
+ Enhanced II Interest Only Fixed 30	4.250	96.750	-8125.00	1230.00	<a href="#">Details</a>

**Search Product and Pricing**

**Product Details**

Back to Results

**FNMA Conf Fixed 30**

FNMA Conf Fixed 30 Guide

Adjustments	Rate	Price	Price(\$)
<b>BASE</b>	<b>4.750</b>	<b>102.500</b>	<b>\$6250.00</b>
FICO/LTV		-0.500	\$(1250.00)
<b>Net</b>	<b>4.750</b>	<b>102.000</b>	<b>\$5000.00</b>

Cancel Save to Loan

## Quick Save:

1. In the pop-up window, select the loan officer and loan processor that will be assigned to the loan.
2. Click **Next**.
3. Select **Initial Loan Estimate Issued By**.
4. Click **Next**.
5. Click **Skip** to proceed to the 1003/Loan Information page.

Register Wholesale Loan

Choose Contacts

LOAN OFFICER

Organization: GOLDCOAST FUNDING GROUP **1**

User Name: tpolo351 Tester

LOAN PROCESSOR

Organization: GOLDCOAST FUNDING GROUP **1**

User Name: tpoproc351 Tester **2**

Cancel Next

Register Wholesale Loan

Initial Loan Estimate Issued By

**3**  Broker

Lender **4**

Back Cancel Next

Register Wholesale Loan

Import Loan Data From FNM 3.2 File

Drop Here to Upload or Click to Browse **5**

Back Cancel Skip

## Quick Save:

1. The 1003/Loan Information page will be displayed.
  2. Click on the **Save** button.
  3. Enter the required information in the **Guideline Errors** pop up.
  4. Click **Update**.
- *Your request will be processed and a loan number will be assigned.*

1003 / Loan Information

Please enter the Base Loan Amount, Appraised Value and Property Zip, State, County then click on the Borrower Info Tab to complete required fields for loan registration.

Select Borrower Pair  
 (f) Sara Calhfe

The income / assets of a person other than the Borrower will be used.  
 The income / assets of the Borrower's spouse will not be used.

**I. Types of Mortgage and Terms of Loan**

Base Loan Amount  Decision FICO

Guideline Errors

! Please correct the guideline violations below to proceed

FIELD ID	DESCRIPTION	
1821	Subject Property Est Value is required field	<input type="text" value="\$325,000.00"/>
4000	Borrower First Name is required field	<input type="text" value="Scenarios, Quick Register, PBM LE"/>
4002	Borrower Last Name is required field	<input type="text" value="Test"/>
65	Borr SSN is required field	<input type="text" value="***--8888"/> <input type="button" value="👁"/>
13	Subject Property County is required field	<input type="text" value="Riverside"/>

**NOTE:** A Loan number will be assigned but will remain as a prospect until the Fannie 3.2 is Imported or ALL pages of the 1003 are manually entered.