

Loan Submission Form

Pleasanton Wholesale



Account Executive: _____ Broker Company name: _____

Loan Officer Submitting Information

Provident Loan number: _____ Loan Officer NMLS: _____

Loan Officer Name: _____ Email: _____ Phone: _____

Processor Name: _____ Email: _____ Phone: _____

Source of Loan Originator Compensation

Lender Paid Compensation: _____% Flat Fee \$ _____ Max Compensation: \$ _____

Borrower Paid Compensation: _____ Exempt N/O/O _____

PBM Admin Fee (Conventional \$945, Government \$945, Streamline \$645, VA Streamline

\$945, Stand Alone 2nd \$495

PBM Buyout: _____

Borrower Information

Borrower: _____ Co-Borrower: _____

Property Address: _____

Borrower Contact Number: _____

Borrower Email: _____

Expected Closing Date: _____

How will the borrower be taking Title: _____

**** If borrower does not have an email address please put N/A ****

Loan Program Information

PBM Program # _____ Rate Locked: YES NO

Loan Amt: \$ _____ FHA/VA Base loan Amt: \$ _____ FHA/VA Total Loan Amt: \$ _____

Appraised Value: \$ _____ Purchase Price: \$ _____ LTV / CLTV _____%

Purchase Contract Expiration Date: _____

IMPOUNDS:

AMC REQUESTED:

Occupancy:

Product type:

Purpose:

Loan Term:

Mortgage Insurance

Preferred Mortgage Insurance Company :

Mortgage Insurance (MI):

VA Funding Fee/FHA MIP/ USDA Guarantee Fee:

Loan Originator Certification

As the loan originator, I hereby certify that in compliance with the anti-steering prohibitions found in Regulation Z, 12 CFR 226.36(e), I have presented the borrowers with an Anti-Steering Disclosure of Loan Options available. The Loan Options presented were from creditors with whom the loan originator regularly does business. In addition, the Loan Options provided were based on the type of transactions for which the borrowers have expressed an interest. Further, as the loan originator, I hereby certify on behalf of the broker that our brokerage company will retain records evidencing Broker's compliance with the Regulation Z originator compensation and anti-steering rules, including but not limited to, originator compensation plans, payroll and commission records, borrower compensation, lender compensation, lender compensation plans, lender rate sheets and borrower loan option disclosures, for at least two years, in compliance with Regulation Z, 12 CFR 226.25(a).

PBM discourages the use of settlement service providers that are affiliated with the broker originating the loan application. The undersigned hereby certifies that the settlement service providers used for this transaction are not affiliates of the submitting broker.

Loan Officers Signature: _____ Date: _____