

# INVESTOR SPECIFIC NOTIFICATION

---

Complete form and email to  
PBM Scenario & Guideline Questions

Branch: \_\_\_\_\_ Branch Contact: \_\_\_\_\_

Loan #: \_\_\_\_\_ Borrower Name: \_\_\_\_\_

Program Code: \_\_\_\_\_ AU System: \_\_\_\_\_ DU \_\_\_\_\_ LP

REASON (check all that apply):

\_\_\_\_ Less than a two year landlord history (Fannie Mae Only)

\_\_\_\_ Blended Ratios on High Balance (Freddie Mac Only) (Conforming code P13F)

\_\_\_\_ W-2 transcripts only (FHA/VA)

\_\_\_\_ FHA Manual (Branch Underwritten)

\_\_\_\_ VA with foreclosure less than 3 years

\_\_\_\_ VA Jumbo >=\$700,000

\_\_\_\_ VA High Balance IRRRL

\_\_\_\_ Fannie Mae \_\_\_\_\_

\_\_\_\_ Freddie Mac \_\_\_\_\_

\_\_\_\_ Other \_\_\_\_\_

## **PBM Scenario to Complete Conditions**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

Approved \_\_\_\_\_ Declined \_\_\_\_\_

By: \_\_\_\_\_ Date: \_\_\_\_\_

Secondary Price Adjustment: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Signature: \_\_\_\_\_