



Date: November 29, 2016

Announcement #2016-39

Topic: Advanced Packet Signature Requirements

PBM Announcement

Source: PBM Corporate Operations

Distribution: All PBM Employees

The following documents provided in the advance disclosure packet require an actual signature from the borrower(s):

Signatures Required:

- US Patriot Act
- 4506T
- SSN Verification
- Borrower Certification & Authorization

When utilizing DocuSign to deliver the advance disclosure packet, the following document can be e-signed by the borrower(s):

Eligible for e-sign:

- Initial Loan Application/1003

IMPORTANT NOTE: If a Power of Attorney (POA) is utilized, the e-signed initial 1003 must have an actual signature by the borrower(s) prior to funding.