



Date: September 28, 2016

Announcement #2016-34

Topic: Portal Release

PBM Announcement

Source: PBM Empower Support

Distribution: PBM Employees

The following Portal tasks/updates have been released to production:

Wholesale & Retail

1. Update Home Screen to AngularJS (Task 1322)

Re-implemented the Home Loan screen in AngularJS. Users will notice a slight change in appearance.

2. Update Open Loan Screen to AngularJS (Task 1328)

Re-implemented the Open Loan screen in AngularJS.

3. Copy Loan Feature (Task 1357)

A copy loan feature has been added and can be utilized to create a new loan from an existing one.

See attached instructions on how to utilize this new feature as well as the data fields that copy to the new loan.

The Portal guides have been updated to include this feature and instructions. They will be posted and also published under separate cover.

Wholesale Only

1. New Broker Manager Role (Task 1608/1614/1620)

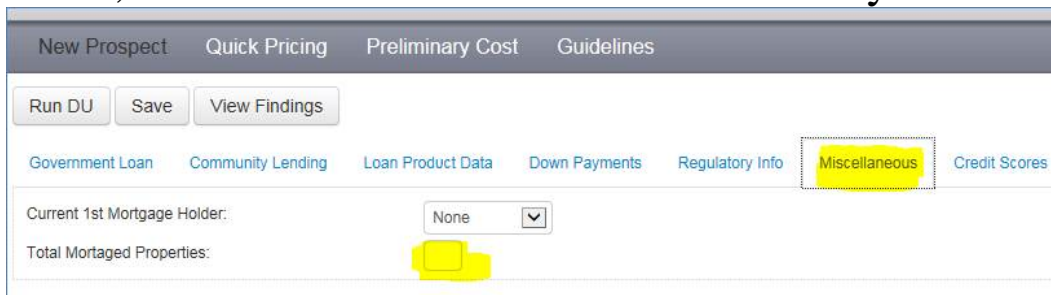
This new role will allow the designated Broker Manager to set up a new Loan Officer on the Portal. The user will have immediate access to the portal. In the first 48 hours, Data Security will verify the new users NMLS number. If the NMLS number cannot be verified, the user will be disabled.

Detailed instructions will follow shortly.

Retail Only

1. Add Multiple Financed Property Flag to DU Interface_Task 1569)

New field labeled 'Total Mortgaged Properties' under the miscellaneous tab in the DU interface section has been added. Users can enter the total number of financed properties in this field. If left blank, DU will read the REO section to verify the MFP's.



The screenshot displays the DU interface with the following elements:

- Navigation tabs: New Prospect, Quick Pricing, Preliminary Cost, Guidelines.
- Buttons: Run DU, Save, View Findings.
- Sub-tabs: Government Loan, Community Lending, Loan Product Data, Down Payments, Regulatory Info, **Miscellaneous** (highlighted), Credit Scores.
- Form fields:
 - Current 1st Mortgage Holder: None (dropdown menu)
 - Total Mortgaged Properties: (input field, highlighted in yellow)