

Date: January 20, 2016

Announcement #2016-2

Topic: Borrower's Verbal Intent To Proceed

PBM Announcement

Source: TRID Compliance

Distribution: All PBM Employees

In order to formally document a borrower's verbal intent to proceed, the *Acknowledgement/Intent to Proceed* form <u>signed</u> <u>by the person receiving the verbal intent</u> will be required.

The form can be found in the PBM TRID Materials folder on the Intranet Program page (Programs/Mortgage/PBM TRID Materials/Intent to Proceed 2015).

Mortgage
Rate Sheets
PBM Branch Batch Entry
PBM HUD-1 Received
PBM Manuals
PBM Trid Materials
PBM Contact List
Construction MSA Availability
Disclosures
PBM Watch List
Senior Management Approval
PBM/CRE New Products
Retail Portal
WebEx Training
MLO List